# The USGIN CSW Client

A Primer

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#### **Section 1: Introduction**

The USGIN CSW Client is an ESRI ArcGIS AddIn for ArcMap. CSW stands for Catalog Service for the Web.

When installed, the CSW Client provides ArcMap users with a simple interface with which they may load web services as layers within ArcMap.

Web services accessible via the CSW Client are as follows:

- AASG Geothermal Data web services
- OneGeology web services
- Geo.Data.Gov web services

This tutorial provides instructions pertaining to the context, installation, and use of the USGIN CSW Client. To continue the tutorial, click the links below.

#### **Section 2: CSW Client Context**

The USGIN CSW Client is a user interface that allows ArcMap users to easily make <u>Catalog Service for the Web (CSW)</u> requests.

Catalog services are web services that organize and query <u>metadata</u> <u>records</u>, specifically metadata records describing <u>web services</u> that have been registered with a given catalog service (Figure 1).

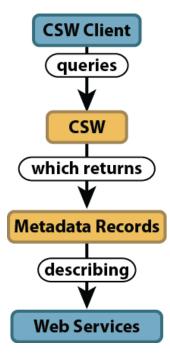


Figure 1: The relationship between the CSW Client and web services that have been registered with a given catalog service

Catalog service requests return <u>capabilities documents</u>: <u>XML</u> documents describing the capabilities of a given web service. Capabilities documents can be accessed via web browsers.

The USGIN CSW Client queries specific catalog services for capabilities documents according to user-specified search terms. The CSW Client validates the resulting documents, interprets them, sifts through them, and presents the user with a list of web services that meet the search terms. These web services can then be loaded into ArcMap as layers.

Catalog services accessible via the CSW Client are as follows:

- The AASG Geothermal Data Catalog
   (http://catalog.usgin.org/geoportal/catalog/main/home.page)
- The OneGeology Catalog (<a href="http://portal.onegeology.org/">http://portal.onegeology.org/</a>)
- The Geo.Data.Gov Catalog (<a href="http://geo.data.gov/geoportal/catalog/main/home.page">http://geo.data.gov/geoportal/catalog/main/home.page</a>)

The CSW Client uses the <u>FGDC Service Status Checker</u> to validate the <u>schema</u> of capabilities documents returned by the client.

#### **Section 3: CSW Client Installation**

To install the USGIN CSW Client, take the following steps:

1. In a web browser of your choice, navigate to the following web location:

http://lab.usgin.org/applications/doc/2nd-version-csw-client-application

- 2. Download the 2nd version of the CSW Client application archive (CswClient\_v2.rar)
- 3. Using a software application of your choice, extract the contents of the .rar archive.

Though Windows 7 lacks native support for .rar archives, the application 7-Zip is fully capable of extracting .rar archive content; additionally, 7-Zip is versatile, lightweight, and free-and-open-source. 7-Zip can be downloaded from the following web location:

http://www.7-zip.org/

- 4. Open the CswClient\_v2.esriAddIn file you extracted from the archive
- 5. A dialogue box will appear (Figure 2); click Install Add-In



Figure 2: The ESRI Add-In Installation Utility

A dialogue box should appear indicating successful installation.

## **Section 4: Accessing the CSW Client**

Having completed the steps described on the <u>previous page</u> of the tutorial, take the following steps to access the USGIN CSW Client:

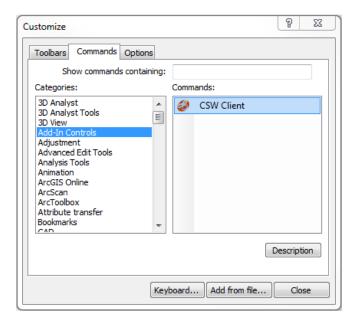


Figure 3: The Customize window

The USGIN CSW Client can now be used just by clicking the **CSW Client** button you have just added to your ArcMap toolbars. After manually closing ArcMap, the **CSW Client** button will always appear in the position you specified above.

Click the links below to continue this tutorial.

- 1. Open ArcMap
- 2. Create a new map or open a map of your choice
- On the ArcMap menu bar, open the Customize window by clicking Customize > Toolbars > Customize...
- 4. Click the **Commands** tab in the **Customize** window that appears (Figure 3)
  - 1. Under Categories, click the Add-In Controls entry
  - 2. Click-and-drag the **CSW Client** command from the **Commands** list to an ArcMap toolbar of your choice
- 5. Click the Close button

### **Section 5: Using the CSW Client**

To access the USGIN CSW Client in ArcMap, open ArcMap and either create a new map or open a map of your choice; click the button you added to the ArcMap toolbar in the <u>previous step</u> of this tutorial. The **CSW Client** window (Figure 4) will appear.



Figure 4: The CSW Client window

To use the CSW Client interface to load web services as layers within your ArcMap document, take the following steps:

- Using the dropdown menu at the top of the CSW Client window, select the catalog service you
  wish to query. Query results are restricted to web services registered with a given catalog
  service.
- 2. Enter search terms into the field to the left of the **Search** button.
- 3. Use the dropdown menu to the left of the **Search** field to indicate whether or not you wish to restrict your search to the **Title** or **Abstract** <u>fields</u> within all queried <u>metadata</u> <u>records</u> (if you do not wish to restrict your search in this way, specify **AnyText** in the dropdown menu)
- 4. Use the check boxes to further restrict your search:
  - o The **WMS** checkbox restricts your search to web map services
  - The Live data checkbox restricts your search to active <u>web services</u>, as opposed to static documents within an associated repository
  - The **Use current extent** checkbox restricts your search to results within the current map extent, as indicated by the active ArcMap window

- 5. Click **Search**; results will appear as a list of records within the **CSW Client** window
- 6. Select the desired result by clicking it in the **CSW Client** window; note that an abstract summarizing your selection will appear in the **Abstract** box.

**Note**: Click the **Metadata** button to see a complete ISO 19139-compliant <u>XML</u> metadata record describing the select selected web service

7. Click the Add button to add the web service as a layer to your ArcMap document

The selected web service should appear as a layer within your ArcMap document.

This concludes the USGIN CSW Client tutorial.